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Per an amended 13D filed with the SEC,  
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stake in Outerwall (OUTR) down to 4.9% of the company. Due to portfolio activity on April 8th, they now own 997,041 shares. This marks a sizable decrease as they've sold over 2.7 million shares since the end of 2013, with 725,000 of those sales coming since the middle of March.

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